Rachana Singi

43-B Turf view, Seth Motilal Sanghi Marg, Opp.Nehru Centre, Worli Mumbai - 400018

Date: 05.06.2021

To, **Bombay Stock Exchange Limited,**

1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 To,

Qgo Finance Limited

3rd floor, A-514, TTC Industrial Area, MIDC, Mahape, Navi Mumbai - 400701

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

I had filed Disclosure under Regulation 29(2) SAST on 01st June 2021 for sale of 1,00,000 shares, copy attached for ready reference at Annexure "A".

I had filed the above document based on email confirmation by my stock broker, copy attached for ready reference. However, my broker informed me yesterday via email that the trade was cancelled due to a mistake of staff during pay in process.

I am hereby submitting revised disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, consequent to cancellation of the sale of 1,00,000 equity shares of Qgo Finance Limited.

Kindly take the same on record.

Thanking You,

Yours faithfully,

Rachana Singi Promoter and Managing Director

Place: Mumbai

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Qgo Finance Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rachana Singi			
Whether the acquirer belongs to Promoter/Promoter group	Promoter Bombay Stock Exchange Limited (BSE)			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
Shares carrying voting rights	45,38,600	65.27	NA	
Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA	
Voting rights (VR) otherwise than by shares	NA	NA	NA	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA	
Total (a+b+c+d)	45,38,600	66.27	NA	
Details of acquisition/ sale				
Shares carrying voting rights sold on 31st May 2021	1,00,000	1.44	NA	
Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA	
Voting rights (VR) otherwise than by shares	NA	NA	NA	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA	

Total (a+b+c+d)	46,38,600	66.71	NA

After the acquisition/sale, holding of:			
Shares carrying voting rights sold on 31st May 2021	46,38,600	66.71	NA
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
Voting rights (VR) otherwise than by shares	NA	NA	NA
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c+d)	46,38,600	66.71	NA
Mode of acquisition—/ sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market, cancellation of sale executed on 01.06.2021 (Communication via Broker on 04.06.2021)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 th June, 2021.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,95,28,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,95,28,000		
Total diluted share/voting capital of the TC after the said acquisition	NA		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rachana Singi

Date: 05th June 2021 Place: Mumbai
