



**Date: December 05, 2025**

To  
**BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400001

**Scrip Code: 538646 / Scrip ID: QGO**

**Subject: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the majority of the Board of Directors of the Company has passed a resolution by circulation on December 05, 2025, for the allotment of 400 Transferable Secured Non-Convertible Debentures (NCDs) (Tranche-3) of Rs. 50,000/- each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crore Only).

Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended, are annexed herewith as **Annexure I**.

Kindly take the same on record.

**For QGO Finance Limited**

**Urmi Joiser**  
**Company Secretary & Compliance Officer**  
**Membership No: A63113**



## Annexure I

### Details of Allotted Non-Convertible Debentures (NCDs)(Tranche-3)

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)
2.	Type of issuance	Issued to eligible investors on a Private Placement basis
3.	Total number of securities allotted	400
4.	Size of the Issue (Total)	Rs. 2,00,00,000/- (Rupees Two Crore Only)
5.	Size of the Allotment (Total)	Rs. 2,00,00,000/- (Rupees Two Crore Only)
6.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
7.	Tenure of the instrument - date of allotment and date of maturity	Tenure - 84 (Eighty-Four) months  Date of allotment - 05.12.2025  Date of Maturity - 04.12.2032 (Within 84 months from the date of Allotment)
8.	Coupon/interest offered, schedule of payment of coupon/interest and principal	12% per annum payable monthly
9.	Charge/security, if any, created over the assets;	The NCDs will be secured by way of a first ranking pari-passu charge over the receivables of the Company, maintained at 100% of the outstanding NCDs (including interest).
10.	Special right/interest/privileges attached to the instrument and changes thereof;	NA
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
13.	Details of redemption of <del>preference shares indicating the manner of redemption whether out of profits or out of fresh issue</del> and debentures;	04.12.2032

CIN: L65910MH1993PLC302405

3<sup>rd</sup> Floor, A-514, TTC Industrial Area, MIDC, Mahape, Navi Mumbai - 400701.

contactus@qgofinance.com || (+91) 8657400776

www.qgofinance.com



Sr. No.	Particulars	Details
14.	No. of securities allotted (Tranche-3 Allotment)	400
	No of Securities pending allotment	-
15.	No. of Securities already allotted	-