

Date: May 20, 2026

To

BSE Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001

Scrip Code: 538646 / Scrip ID: QGO

Subject: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the majority of the Board of Directors of the Company has passed a resolution by circulation on May 20, 2026, for the allotment of 200 Transferable Unsecured Non-Convertible Debentures (NCDs) of Rs. 1,00,000/- each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crore Only).

Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is annexed herewith as **Annexure I**.

Kindly take the same on record.

For QGO Finance Limited

Urmi Joiser

Company Secretary & Compliance Officer

Membership No: A63113

Place: Navi Mumbai

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Annexure I

Details of Allotted Non-Convertible Debentures (NCDs)

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)
2.	Type of issuance	Issued to eligible investors on a Private Placement basis
3.	Total number of securities allotted	200
4.	Size of the Issue (Total)	Rs. 4,00,00,000/- (Rupees Four crore Only)
5.	Size of the Allotment (Total)	Rs. 2,00,00,000/- (Rupees Two Crore Only)
6.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
7.	Tenure of the instrument - date of allotment and date of maturity	Tenure - 9 years Date of allotment - 20.05.2026 Date of Maturity - 19.05.2035 (Within 9 years from the date of Allotment)
8.	Coupon/interest offered, schedule of payment of coupon/interest and principal	12% per annum payable monthly
9.	Charge/security, if any, created over the assets;	Not applicable since these are unsecured NCDs.
10.	Special right/interest/privileges attached to the instrument and changes thereof;	NA
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
13.	Details of redemption of preference shares indicating the manner of redemption whether out of profits or out of fresh issue) and debentures;	NA

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Mahape, Navi Mumbai - 400701.

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CIN: L65910MH1993PLC302405

Sr. No.	Particulars	Details
14.	No. of securities allotted (Tranche- XLIII Allotment)	200
	No of Securities pending allotment	200
15.	No. of Securities already allotted	0

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