

Date: July 22, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001

Scrip Code: 538646

Scrip ID: QGO

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026, pursuant to Regulation 76(1) of the Securities Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76(1) of the Securities Exchange Board of India (Depositories and Participants) Regulations, 2018, we hereby submit Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For QGO Finance Limited

Urmi Joiser
Company Secretary, Compliance Officer & Chief Operating Officer
Membership No: A63113
Place: Navi Mumbai

Encl: As above

Empowering to Build

AVS & ASSOCIATES

Company Secretaries (Peer Reviewed Firm)

Regd. Office: 305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape,
Ghansoli, Navi Mumbai -400710, Maharashtra, India

Email: info@avsassociates.co.in

Tel: + 91 22 4801 2494

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

- | | |
|---|--|
| 1. For quarter ended | : 30 th June, 2026 |
| 2. ISIN | : INE837C01013 |
| 3. Face Value | : Rs. 10/- each |
| 4. Name of the Company | : QGO Finance Ltd |
| 5. Registered Office Address | : 3rd Floor, A-514, TTC Industrial Area, MIDC,
Mahape, Thane, Navi Mumbai, Maharashtra,
India, 400701. |
| 6. Correspondence Address | : 3rd Floor, A-514, TTC Industrial Area, MIDC,
Mahape, Thane, Navi Mumbai, Maharashtra,
India, 400701. |
| 7. Telephone and Fax Nos. | : Tel No: 91+ 8657400776 |
| 8. Email Address | : contactus@qgofinance.com |
| 9. Name of the Stock Exchanges where
Company's securities are listed | : Bombay Stock Exchange ('BSE Limited') |

	No. of shares	% of Total Issued capital
10. Issued Capital	: 69,52,800	100.00%
11. Listed Capital	: 69,52,800	100.00%
12. Held in Dematerialized form in CDSL	: 22,86,689	32.89%
13. Held in Dematerialized form in NSDL	: 45,25,711	65.09%

14. Held in physical form : 1,40,400 2.02%

15. Total No. of shares (12+13+14) : 69,52,800 100.00%

16. Reasons for differences if any,
between (10&11), (10&15) (11&15) : No Difference

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for Stock Exchange (specify names)
-	-	-	-	-	-	-

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)

19. Reference to previous quarter : Not Applicable
with regards to excess dematerialization of shares, if any

20. Has the Company resolved the : Not Applicable
matter mentioned in point No. 19 above in the current quarter

21. Mention the total no. of request : NIL
if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay except those rejected on technical grounds

22. Name, Telephone & Fax No. of the Compliance officer of the Company : Urmi Mohan Joiser
Company Secretary & Compliance Officer
Membership No. A63113
91+ 8657400776
Email: contactus@qgofinance.com
23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : **CS Shashank Ghaisas**
Partner
AVS & Associates
Company Secretaries
305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape, Ghansoli, Navi Mumbai - 400710, Maharashtra, India
Tel: 022-35119443 / 35119444
Membership No: FCS - 11782
COP Number: 16893
Email: shashank.ghaisas@avsassociates.co.in
24. Appointment of common agency for share registry work if yes (name & address) : **M/s. MAS SERVICES LIMITED.**
Add: T-34 Iind Floor ,
Okhla Industrial Area Phase II
New Delhi 110020, India
Tel No: 011-26387281/72827283
Fax: 011-26387384
SEBI Registration No: INR000000049
Email: info@masserv.com
Web: www.masserv.com

25. Any other details that the auditor : Not Applicable
may like to provide (e.g., BIFR
Company, delisting from SE,
Company changed its name, etc.)

For AVS & Associates
Practicing Company Secretaries

Shashank
Chintaman
Ghaisas

Digitally signed by
Shashank Chintaman
Ghaisas
Date: 2026.07.21
18:33:45 +05'30'

Shashank Ghaisas

Partner

Membership No. F11782

C.P. No: 16893

Peer Review No: 1451/2021

UDIN: F011782H000904751

Date: 21-07-2026

Place: Navi Mumbai